

**CITY OF VICTORIA, TEXAS**  
**COMBINED BONDED DEBT SUMMARY**  
**INTENT AND PAR AMOUNT BY BOND ISSUE**

---

Each outstanding bond issue along with the intended use of the bond proceeds and the total par amount is listed and separated into the following categories:

- 1) General Obligation Bonds & Certificates of Obligation Bonds
- 2) Utility System Revenue & Refunding Bonds
- 3) Pass Through Toll Revenue and Limited Tax Bonds
- 4) Sales Tax Revenue Bonds

The list of outstanding debt will correspond to the **Schedule of Debt Service** as found in the **Combined Bonded Debt Summary** of the **Fiscal Year 2015 – 2016 Annual Budget**.

*Note: several bond issues refunded outstanding bond issues to capitalize on lower interest rates and reduce the interest costs over the life of the bonds. Refunding is a method where government agencies can refinance existing debt structures when market conditions (i.e. interest rates) are favorable.*

**CITY OF VICTORIA, TEXAS**  
**COMBINED BONDED DEBT SUMMARY**  
**INTENT AND PAR AMOUNT BY BOND ISSUE**

---

**General Obligation Bonds & Certificates of Obligation Bonds**

1) Certificates of Obligation Bonds, Series 2005	\$14,120,000
• Lone Tree Road Reconstruction	
• Laurent Street Reconstruction Phase I	
2) Certificates of Obligation Bonds, Series 2006	\$9,880,000
• Laurent Street Reconstruction Phase I	
3) Certificates of Obligation Bonds, Series 2007	\$9,995,000
• Sam Houston Reconstruction	
• Lone Tree Road Reclaim Overlay	
• Laurent Street Reconstruction Phase II	
4) Certificates of Obligation Bonds, Series 2009A & 2009B	\$26,330,000
• Fire Station No. 4 Construction	
• Sam Houston Reconstruction	
• Radio System Replacement	
• Laurent Street Reconstruction Phase II	
• Red River Phase I	
5) General Obligation Refunding Bonds, Series 2010	\$8,715,000
• Refunded General Obligation Bonds, Series 2001	
6) General Obligation Refunding Bonds, Series 2012	\$3,910,000
• Refunded Certificates of Obligation Bonds, Series 2003	
7) Certificates of Obligation Bonds, Series 2012	\$3,810,000
• John Stockbauer Reconstruction – Business 59 to US 59	
8) General Obligation Refunding Bonds, Series 2013A & 2013B	\$25,015,000
• Refunded General Obligation Refunding Bonds, Series 2004	
• Refunded Certificates of Obligation Bonds, Series 2005	
• Refunded General Obligation Refunding Bonds, Series 2005	
9) Certificates of Obligation Bonds, Taxable Series 2013	\$9,095,000
• Ball Airport Road Extension	
• Downtown Overlay Phase II	
• Residential Streets (Boulevard Addition, Coleman Subdivision, Harvey Lane, Oliver Street & Raab Avenue)	

**CITY OF VICTORIA, TEXAS**  
**COMBINED BONDED DEBT SUMMARY**  
**INTENT AND PAR AMOUNT BY BOND ISSUE**

---

**General Obligation Bonds & Certificates of Obligation Bonds – cont'd**

10) Certificates of Obligation Bonds, Series 2014	\$5,945,000
• Residential Streets (Castle Hills, Castle Royale, Castle Hills North, Anthony Road & North Heights Phase I)	
11) General Obligation Refunding Bonds, Series 2015	\$11,770,000
• Refunded Certificates of Obligation Bonds, Series 2006	
• Refunded Certificates of Obligation Bonds, Series 2007	
12) Certificates of Obligation Bonds, Series 2015	\$2,445,000
• Residential Streets (North Heights Phase II, Southwest Ben Jordan, Hanselman Road, Oliver / Welder Subdivision, North Street and Anthony Street – Lone Tree to Rio Grande)	

**Utility System Revenue & Refunding Bonds**

1) Utility System Revenue Refunding Bonds, Series 2005	\$20,045,000
• Refunded Utility System Revenue & Refunding Bonds, Series 1997A	
• Refunded Utility System Revenue Bonds, Series 1998	
2) Utility System Revenue & Refunding Bonds, Series 2007	\$18,360,000
• Laurent Street Reconstruction Phase I	
• King Subdivision	
• Purchase of Water Rights	
• Refunded Utility System Revenue & Refunding Bonds, Series 1997A	
3) Utility System Revenue Bonds, Series 2008	\$6,555,000
• Downtown Utility Phase I Projects 1 & 2	
• Downtown Utility Phase I Projects 3 & 4	
4) Utility System Revenue Refunding Bonds, Series 2009	\$24,590,000
• Refunded Utility System Revenue Bonds, Series 1998	
• Refunded Subordinate Lien Revenue Bonds, Series 1999	
5) Utility System Revenue Bonds, Series 2010	\$7,550,000
• Sam Houston Reconstruction	
• Downtown Utility Phase I Projects 5 & 6	
• Downtown Utility Phase II Projects 1 & 2	

**CITY OF VICTORIA, TEXAS**  
**COMBINED BONDED DEBT SUMMARY**  
**INTENT AND PAR AMOUNT BY BOND ISSUE**

---

**Utility System Revenue & Refunding Bonds – cont'd**

6) Utility System Revenue Bonds, Series 2012	\$9,155,000
• Automatic Meter Reading installation	
• Odem Street Wastewater Treatment Plant	
• Surface Water Treatment Plant generators & pumps	
7) Utility System Revenue Bonds, Series 2014	\$19,425,000
• Odem Street Wastewater Treatment Plant	
8) Utility System Revenue Refunding Bonds, Series 2015	\$4,620,000
• Refunded Utility System Revenue & Refunding Bonds, Series 2007	
9) Utility System Revenue Refunding Bonds, Series 2015B	\$7,880,000
• Refunded Utility System Revenue & Refunding Bonds, Series 2005	

**Pass Through Toll Revenue and Limited Tax Bonds**

1) Pass Through Toll Revenue and Limited Tax Bonds, Series 2011	\$9,740,000
• TxDOT Loop 463 Overpass Project – Salem and Mockingbird	

**Sales Tax Revenue Bonds**

1) 2007 Sales Tax Revenue Bonds, Series 2007	\$8,395,000
• Youth Sports Complex Construction	