

CITY OF VICTORIA

SALES TAX DEVELOPMENT CORPORATION

INVESTMENT REPORTS

December 31, 2016

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**City of Victoria, Texas - Sales Tax Development Corp.
Portfolio Summary
Activity for Month Ending
December 31, 2016**

Exhibit - A
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	Cost		Market	Ratio
Investments at beginning of period (10/01/16):	\$ 18,423,104		\$ 18,449,787	100.145%
Investment purchases:	20,820,997 ⁽¹⁾			
Investment maturities:	24,576,284 ⁽²⁾			
Investment sales:	0			
Investments at end of period (12/31/16):	<u>\$ 14,667,818</u> ⁽³⁾		\$ 14,685,732 ⁽⁴⁾	100.122%

Beginning WAM (Weighted Average Maturity): 79 days

Ending WAM (Weighted Average Maturity): 73 days

Footnote References:

- (1) - See Exhibit-B, page 1 of 2.
- (2) - See Exhibit-B, page 2 of 2.
- (3) - See Exhibit-C, page 1 of 1.
- (4) - See Exhibit-C, page 1 of 1.

**SALES TAX DEVELOPMENT CORP.
TRANSACTIONS BY DATE
FROM: 10/01/16 TO: 12/31/16**

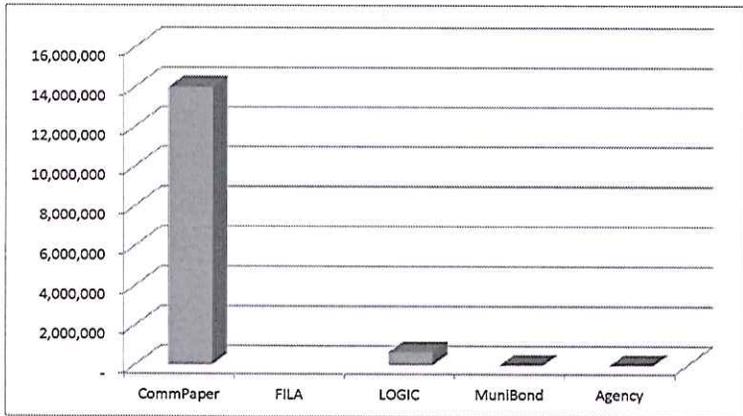
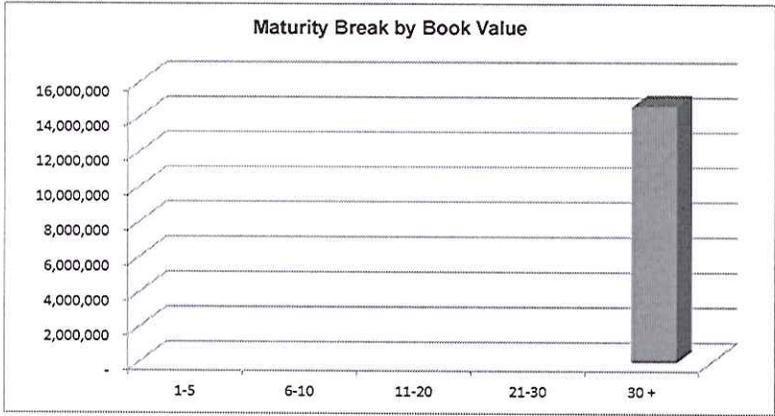
Purchase Date	Description of Purchased Investments: 10/01/16 - 12/31/16	Yield	Maturity In Days	Maturity Date	Par Value	Purchase Cost	Purchase Price	Total Purchase
10/01/16	LOGIC Investment Pool	0.811%	30	10/31/16	\$ 3,174,081	\$ 3,171,214	99.9096	\$ 3,171,214
10/01/16	FILA Investment Pool	0.470%	30	10/31/16	767,690	767,385	99.9602	767,385
11/17/16	Natixis Financial CommPaper	0.877%	89	02/14/17	12,026,000	11,999,971	99.7836	11,999,971
11/01/16	LOGIC Investment Pool	0.836%	29	11/30/16	2,216,447	2,214,581	99.9158	2,214,581
12/01/16	LOGIC Investment Pool	0.879%	30	12/31/16	674,468	673,447	99.8486	673,447
12/14/16	Natixis Financial CommPaper	0.963%	105	03/29/17	2,000,000	1,994,400	99.7200	1,994,400
Total for Investments Purchased (10/01/16 - 12/31/16):					\$ <u>20,858,686</u>	\$ <u>20,820,997</u>	99.8193	\$ <u>20,820,997</u>
Average Yield		<u>0.728%</u>						

SALES TAX DEVELOPMENT CORP.

**TRANSACTIONS BY DATE
FROM: 10/01/16 TO: 12/31/16**

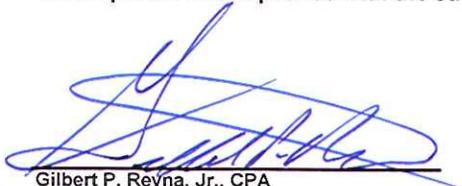
Purchase Date	Description of Maturing Investments: 10/01/16 - 12/31/16	Yield	Maturity In Days	Maturity Date	Par Value	Purchase Cost	Purchase Price	Interest Earned
09/01/16	LOGIC Investment Pool	0.725%	29	09/30/16	\$ 3,691,214	\$ 3,689,952	99.9658	\$ 1,261
09/01/16	FILA Investment Pool	0.460%	29	09/30/16	767,385	767,089	99.9615	296
07/08/16	Natixis Financial CommPaper	0.615%	98	10/14/16	4,000,000	3,993,303	99.8326	6,697
07/01/16	Toyota Motor CommPaper	0.706%	139	11/17/16	10,000,000	9,972,760	99.7276	27,240
10/01/16	LOGIC Investment Pool	0.811%	30	10/31/16	3,174,081	3,171,214	99.9096	2,868
10/01/16	FILA Investment Pool	0.470%	30	10/31/16	767,690	767,385	99.9602	305
11/01/16	LOGIC Investment Pool	0.836%	29	11/30/16	2,216,447	2,214,581	99.9158	1,866
Total for Matured Investments (10/01/16 - 12/31/16):					\$ <u>24,616,816</u>	\$ <u>24,576,284</u>	99.8353	\$ <u>40,533</u>
Plus Accrued Interest For 1st Quarter								<u>13,775</u>
Total Interest in 1st Quarter								\$ <u>54,308</u>

Purchase Date	CUSIP#	Description of Security	Par Value	Coupon	Maturity Date	Purchase Price	Yield	Purchase Principal	Book Value	Market Price (a)	12/31/16 Market Value	Unrealized Gain/(Loss)	Current Day To Maturity (D-T-M)	Amortization
12/01/16	n/a	LOGIC Investment Pool	\$ 674,468	0.879%	12/31/16	99.849	0.879%	\$ 673,447	\$ 674,468	100.00%	\$ 674,468	0	0 days	\$ 1,021
11/17/16	63873JPE4	Natixis Financial CommPaper	12,026,000	0.876%	02/14/17	99.784	0.877%	11,999,971	12,012,839	99.91%	12,014,880	2,041	45 days	12,868
12/14/16	63873JQV5	Natixis Financial CommPaper	2,000,000	0.960%	03/29/17	99.720	0.963%	1,994,400	1,995,307	99.82%	1,996,384	1,077	88 days	907
			\$ 14,700,468				0.906%	\$ 14,667,818	\$ 14,682,614		\$ 14,685,732	\$ 3,118		\$ 14,796



(a) - Source: Wall Street Journal @ Tuesday, January 3, 2017

This report is in compliance with the strategies and policies as approved in the City's Investment Policy and the Public Funds Investment Act.


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